



COLLECTIVE BARGAINING AGREEMENT

between

Bakersfield City School District

and

California School Employees Association, Chapter #48

July 1, 2001, through June 30, 2004

Board of Education Bakersfield City School District

Board

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Kenton A. Weir, Jr	President Pro Tem
•	Clerk
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Dr. Jean Fuller, Superintendent

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PREAMBLE

This Agreement is made and entered into July 1, 2001, by and between the Bakersfield City School District, hereinafter referred to as the, "District," and the California School Employees Association and its Chapter #48, hereinafter referred to as, "CSEA."

The purpose of this Agreement is to promote the improvement of personnel management and employer-employee relations, provide an equitable and peaceful procedure for resolution of differences, and establish rates of pay and other terms and conditions of employment pursuant to Chapter 10.7, Sections 3540-3549 of the Government Code, hereinafter referred to as, "Act," as in effect July 1, 2001.

Article 1: RECOGNITION

Acknowledgement

The District acknowledges that CSEA is the exclusive bargaining representative for all classified unit members in Units A, B and C as set forth in Appendix A. All newly created positions except those that lawfully are certificated, management, confidential or supervisory shall be assigned, as appropriate, to Unit A, B or C. The determination of management, confidential or supervisory employees shall be made by the District following consultation with CSEA. Disputed cases shall be submitted to the Public Employment Relations Board (PERB) for resolution.

The bargaining unit(s) may be expanded to other classes or consolidated, as appropriate, by mutual agreement of the District and CSEA subject to the rules of PERB.

Article 2: DISTRICT RIGHTS

It is understood and agreed that the District retains all of its powers and authority to direct, manage and control to the full extent of the law. Included in but not limited to those duties and powers are the exclusive right to: determine its organization; direct the work of its employees; determine the times and hours of operation; determine the kinds and levels of services to be provided, and the methods and means of providing them; establish its educational policies, goals and objectives; insure the rights and educational opportunities of students; determine staffing patterns; determine the number and kinds of personnel required; maintain the efficiency of District operations; determine the curriculum; build, move or modify facilities; establish budget procedures and determine budgetary allocation; determine the methods of raising revenue; contract out work pursuant to applicable law; and take action on any matter in the event of an emergency.

In addition, the Board retains the right to hire, classify, assign, reassign, transfer, evaluate, promote, terminate and discipline employees.

The exercise of the foregoing powers, rights, authority, duties and responsibilities by the District, the adoption of policies, rules, regulations and practices in furtherance thereof, and the use of judgment and discretion in connection therewith, shall only be limited by the specific terms of this Agreement, and then only to the extent such specific and express terms are in conformance with law.

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Article 3: CSEA RIGHTS

3.1 Use of Buildings and Facilities

CSEA representatives and CSEA members with an appropriate reservation filed with the District shall have the right to use school buildings and facilities for CSEA activities. CSEA business and activities of unit members will be conducted outside the regular duty hours except: a) when an authorized CSEA representative secures advance permission from the Superintendent or designee; b) when CSEA activities do not interfere with the school program or duties of unit members; c) when CSEA activities do not interfere with the rights of unit members to refrain from listening to or speaking with CSEA representatives.

3.2 Notices

CSEA shall have the right to post notices with an appropriate CSEA identification, regarding activities and matters of CSEA concern on designated bulletin boards, at least one of which shall be provided in each school building in areas frequented by unit members. CSEA will not post or distribute information which is knowingly false or defamatory. Such postings shall be subject to immediate removal by management.

3.3 <u>District Mail Service</u>

CSEA may use the District mail service and mail boxes for communications to unit members. The District shall provide a mailbox at each building site for CSEA.

The Superintendent will be provided a copy of all CSEA material intended for general CSEA distribution.

3.4 Access to Members

CSEA shall have the right of access to members of the unit subject to the following:

- <u>1.</u> CSEA shall provide the District with the names of representatives authorized to discuss CSEA business.
- 2. CSEA representatives shall secure a written authorization from the Superintendent or designee to enter work sites of unit members.
 - <u>3.</u> CSEA representatives shall report to the principal or designee, or department head or designee, upon initial entrance on site to provide information on length, place and purpose of visit.
 - <u>4.</u> Access by CSEA representatives to unit members shall be limited to before and after duty hours and to the lunch break.

3.5 Professional Dues or Fees and Payroll Deductions

A. Any unit member who is a member of the California School Employees Association, Chapter #48 (CSEA), or who has applied for membership, may sign and deliver to the District an assignment authorizing deduction of unified member-ship dues, initiation fees and general assessments in CSEA.

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Pursuant to such authorization, the District shall deduct onetenth (1/10) of such dues from the regular salary check of the unit member each month for ten (10) months. Deductions for unit members who sign such authorization after the commencement of the school year shall be appropriately prorated to complete payments by the end of the school year. Any unit member who is a member of CSEA shall maintain such membership for the

duration of the Agreement.

B. Any unit member who is not a member of California School Employees Association, Chapter #48 (CSEA), or who does not make application for membership within thirty (30) days following ratification between the parties, or within thirty (30) days from the date of commencement of assigned duties within the bargaining unit for those hired after ratification, shall become a member of CSEA or pay to CSEA a fee in an amount equal to unified membership dues, initiation fees and general assessments, payable to CSEA in one lump sum cash payment in the same manner as required for the payment of membership dues. In the event that a unit member shall not pay such fee directly to CSEA, the District shall immediately begin automatic payroll deduction as provided in Education Code Section 45061 and in the same manner as set forth in Paragraph A of this Article. There shall be no charge to CSEA for such mandatory agency fee deduction.

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- Any unit member who is a member of a religious body whose 1. 1 traditional tenets or teachings include objections to joining or 2 financially supporting employee organizations shall not be required to 3 financially support the California School ioin or **Employees** 4 Association, Chapter #48 (CSEA); except that such unit member shall 5 pay, in lieu of a service fee, sums equal to such service fee to one of 6 the following non-religious, non-labor organizations, charitable funds 7 exempt from taxation under Section 501 C (3) of Title 26 of the 8 Internal Revenue Code: 9
 - A. American Heart Association;
 - **B.** American Cancer Society; or
- 12 <u>C.</u> United Way.
 - 2. Proof of payment and a written statement of objection along with verifiable evidence of membership in a religious body whose traditional tenets or teachings object to joining or financially supporting employee organizations, pursuant to Paragraph B (1) above, shall be made on an annual basis to the District as a condition of continued exemption from the provisions of Paragraphs A and B of this Article. Payment shall be in the form of receipts and/or cancelled checks indicating the amount paid, date of payments and to whom payment in lieu of the service fee has been made. Such proof shall be presented on or before (Same date as cash dues/fees) of each school year. CSEA shall have the right of inspection in order to review said proof of payment.

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- 3. CSEA agrees to follow the rules and regulations for agency fee
 rebates as adopted by the Public Employment Relations Board
 (PERB).
- C. With respect to all sums deducted by the District pursuant to
 Paragraphs A and B above, whether for membership dues or agency
 fee, the District agrees promptly to remit such monies to CSEA
 accompanied by an alphabetical list of unit members for whom such
 deductions have been made, categorizing them as to membership or
 non-membership in CSEA, and indicating any changes in personnel
 from the list previously furnished.
- D. CSEA agrees to furnish any information needed by the District to fulfill the provisions of this Article.
- 13 **E.** The District and CSEA hereby agree as follows:
- CSEA agrees to pay to the District all reasonable legal fees and 1. 14 legal costs incurred by the District in defending against any court 15 actions and/or administrative action before the Public Employment 16 Relations Board (PERB) challenging the legality or constitutionality of 17 the Agency Fee provisions of this Agreement or implementation 18 thereof provided that CSEA shall have exclusive right to decide and 19 determine whether any such action shall be compromised, resisted, 20 defended, tried or appealed. 21
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CSEA shall indemnify and hold harmless the District, its officers, 2. 1 agents and employees from any judgment or settlement liability 2 arising out of any court action and/or administrative action before the 3 Public Employment Relations Board (PERB) challenging the legality 4 or constitutionality of the Agency Fee provisions of this Agreement (or 5 their implementation) provided that CSEA shall have the exclusive 6 right to decide and determine whether any such action or proceeding 7 referred to shall be compromised, resisted, defended, tried or 8 appealed. 9

3.6 Release Time for Chapter President

The District will provide two (2) days of release time for the chapter president in whole day blocks, for each week of the chapter president's work year.

The designation of the release days shall be mutually determined by the chapter president and the immediate supervisor.

the District for the actual costs including salary, medicare, unemployment, workers compensation and retirement (currently SISC Defined Benefit Plan) incurred by the District based on Step One (1) of the salary schedule for the chapter president's particular classification. The amount of the reimbursement shall be determined annually by the District on or about July 1st. CSEA, Chapter #48, shall reimburse the District in twelve (12) equal installments within ten days of the end of each pay period.

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3.6.1 Section 3.6 of the collective bargaining agreement shall remain in effect only until such date that no other Bakersfield City School District employee association has a collective bargaining agreement in effect that specifically provides at last two days of release time, each workweek, for the chapter president or other designated unit member.

Article 4: GRIEVANCE PROCEDURES

4.1 **Definitions**

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- shall A "Grievance" mean alleged 4.1.1 an violation, misapplication or misinterpretation of a specific provision of this Agreement that adversely affects the grievant. This grievance procedure shall not used to challenge or be policies, regulations or procedures of the District which are not included in this Agreement, nor shall the grievance procedure be used for other matters for which specific methods of review are provided by law, or District policies, rules or regulations.
- **4.1.2** A "Grievant" shall mean the Association or a unit member covered by this Agreement filing a grievance.
- <u>4.1.3</u> "Conferee" shall mean any CSEA representative selected by the grievant to assist the unit member in presenting and processing the claimant's grievance.

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An immediate supervisor with whom a grievance is filed may also choose a representative in processing grievances.

- **4.1.4** "CSEA" shall mean the employee organization recognized by the Board of Education as the exclusive representative for the unit of employees covered by this Agreement.
- **4.1.5** "Days" shall mean any day on which the central administrative offices of the District are open for business.
- "Immediate Supervisor" shall be the principal 4.1.6 or jurisdiction over department head having immediate the designated who has been by grievance, and the Superintendent to adjust grievances. The CSEA Chapter President shall be notified in writing of any exceptions to this definition.
- 4.1.7 "District grievance form" shall mean a District-provided form completed in writing, by the unit member within ten (10) days of the occurrence or within ten (10) days of when the unit member could reasonably have known of the occurrence, act or omission giving rise to the grievance.

4.2 **General Provisions**

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4.2.1 The filing of a grievance shall in no way interfere with the right of the Board to proceed in carrying out its management responsibilities subject to the final decision of the grievance. In the event the alleged grievance involves an order, requirement, or other directive, the grievant shall fulfill or

carry out such order, requirement or other directive, pending the final decision of the grievance.

- 4.2.2 Nothing contained herein will be construed as limiting the right of any grievant to discuss a grievance informally with his/her immediate supervisor, or to have the grievance adjusted prior to Level III, without intervention of CSEA, provided that the adjustment is not inconsistent with the terms of this Agreement. Any proposed resolution at Levels I or II shall not be agreed upon by the District until CSEA has been provided a copy, and allowed an opportunity to respond.
- **4.2.3** The filing of a grievance shall not reflect unfavorably upon the grievant, or upon the supervisor with whom it may be filed.
- 4.2.4 The unit member and immediate supervisor shall have the right to include in the grievance hearings such witnesses as they deem necessary to develop facts pertinent to the grievance. These names shall be made available to both parties upon request. Such witnesses shall be in addition to the conferee that either party may select.
- 4.2.5 In case of multiple grievance claims on the same issue, by mutual consent of the District and CSEA, one representative grievance filed shall be selected by CSEA for hearing and the decision rendered shall be applicable to all claims on the same issue, arising from the same set of circumstances.

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By mutual agreement the time limits may be adjusted for the implementation of this Section 4.2.5.

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<u>4.2.6</u> A grievant shall have the right to have a CSEA representative or other representative of his/her choice in a conference with management at Levels I and II of the grievance procedure.

Time-off from duty will be granted for the processing of grievances at Levels I, II and III for unit members who are designated as CSEA representatives, subject to the following conditions: A) By not later than thirty (30) days following the signing of this Agreement, CSEA shall designate in writing to the Superintendent or designee, the names of unit members who are to receive the time-off. The number of such representatives shall equal the number of job sites in the District. Any changes in CSEA representatives during the term contract shall be reported immediately to the Superintendent or designee; B) At least eighteen (18) hours prior to release from duties for grievance processing the designated representative informs his/her immediate supervisor in order that an adequate substitute may be obtained if such is necessary; and C) That such time-off shall be limited to representing a grievant in a conference with a management person provided however, that at the discretion of the immediate supervisor a CSEA representative may be given a stipulated duration of time-off from duty for the purpose of

investigating a reported contract violation.

A reasonable number of representatives of an exclusive representative shall have the right to receive reasonable periods of release time without loss of compensation for the processing of grievances.

4.3 Informal Procedure

CSEA and the District encourage unit members to meet with the immediate supervisor to discuss a potential grievance, in an attempt to resolve it informally. If the potential grievance is not resolved in this informal procedure, the unit member may proceed to Level I of the grievance procedure. It is understood that no grievance exists until the written grievance is filed with the immediate supervisor.

4.4 Formal Procedure

Level I

Within ten (10) days of the occurrence, or within ten (10) days of when the unit member could reasonably have known of the occurrence of the act or omission giving rise to the grievance, the grievant must present his/her grievance in writing on District form to the immediate supervisor.

The immediate supervisor shall communicate a decision to the unit member in writing within ten (10) days after receiving the grievance. If the administrator does not respond within the time limits, the grievant may appeal to the next level. Failure by the grievant to appeal a decision within the specific time limit shall be deemed an

acceptance of the decision.

Within the above time limits, either party may request a personal conference to discuss the grievance. Either the grievant or the immediate supervisor may have a conferee at such a conference.

Level II

If the grievant is not satisfied with the decision at Level I, the unit member may within ten (10) days appeal the decision to the Superintendent or designee. This written appeal statement shall include a copy of the original grievance, the decisions rendered at previous levels, and a clear, concise statement of the reasons for the appeal. Failure by the grievant to appeal a decision within the specific time limit shall be deemed an acceptance of the decision.

The Superintendent or designee shall communicate a decision within ten (10) days. If the Superintendent or designee does not respond within the time limits provided, the grievant may appeal to the next level.

Level III

A. If the grievance is not satisfactorily adjusted at Level II, CSEA may request in writing that the grievance be submitted to arbitration. The request shall be made within ten (10) days after receipt of the response at Level II or the failure of the District to respond within the time limits. Failure by the grievant to appeal a decision within the specific time limit shall be deemed an acceptance of the decision.

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- B. The District and CSEA shall immediately attempt to select a mutually acceptable arbitrator. If the parties are unable to agree on an arbitrator within ten (10) days of the request for arbitration, a list of seven (7) neutral arbitrators shall be requested from the State Mediation and Conciliation Service.
- <u>C.</u> The fees and expenses of the arbitrator and the hearing shall be borne equally by the District and CSEA. All other expenses, including witnesses and conferees, shall be borne by the party incurring them.
- <u>D.</u> If a question arises as to the arbitrability of a grievance, such question shall first be resolved by the arbitrator prior to a hearing on the merits of the grievance.
- 13 **E.** The arbitrator will have no power to add to, subtract from, or 14 modify the terms of this Agreement or the written policies, rules, 15 regulations and procedures of the District.
- F. After a hearing and after both parties have had an opportunity to make written arguments, the arbitrator shall submit, within thirty (30) days to all parties the written findings and recommendations that he/she has prepared. The decision of the arbitrator shall be binding on all parties and shall be implemented promptly.

Article 5: TRANSFER

22 **5.1 Definition**

A transfer is defined as a change of job location (to another school or department), but within the same position classification.

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5.2 Criteria for Transfer

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The following criteria shall be used in consideration of transfer requests:

- 4 **A.** The preference of the unit member.
- 5 **B.** The needs and efficient operation of the District.
- 6 **C.** The contribution the unit member can make in the new position.
- The qualifications including the experience and recent training of the unit member compared to those of other candidates for both the position to be filled, and the position to be vacated.
- 10 **E.** The length of the service rendered to the District by the unit member.
- The recommendation of the immediate supervisor to whom the unit member is currently responsible, and the immediate supervisor where the vacancy exists.
- 15 **12551** Affirmative Action Goals of the District.

5.3 Unit Member-Initiated Transfer Requests

Any unit member covered by this Agreement may request a transfer to any job location within the same position classification, and subject to the following conditions:

<u>5.3.1</u> Every unit member shall have the opportunity to file a request for a transfer in duplicate form at any time during the fiscal year, with the unit member receiving the duplicate copy of the transfer request after it is stamped and dated by Personnel Services.

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- 5.3.2 Properly filed transfer requests shall be valid for six (6) months from the date submitted to the Department of Personnel Services.
 - <u>5.3.3</u> The District shall keep complete and accurate records of any valid requests for transfer.
 - <u>5.3.4</u> Any unit member denied a transfer shall upon written request within ten (10) days of the denial be given a written reason(s) for the denial by the District within ten (10) days after receipt of such request.
 - <u>5.3.5</u> The District shall provide CSEA with transfer forms to be distributed to site representatives.
 - <u>5.3.6</u> Personnel Services will advertise as necessary to provide a sufficient number of applicants for District vacancies to be filled during the current school year. All applications will be void after June 30 unless applicants are otherwise notified by the District.
 - <u>5.3.7</u> From time to time the District publicizes a "Job Opportunity." These notices shall be posted at the Education Center, MOT and in all schools when such notices are sent out during the time that school is in session. During the summer break, "Job Opportunity," notices shall be posted at the Education Center and at MOT.

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5.4 Employer-Initiated Transfers

5.4.1 Involuntary Transfer

- 5.4.1.1 A transfer may be made by the District at any time for any of, but not limited to, the following reasons:
- A. In order to balance the classified staff of the District by considering factors, including, but not limited to, experience, racial and ethnic backgrounds, sex and age.
 - **B.** A change of enrollment or workload necessitating transfer of classified staff.
 - <u>5.4.1.2</u> A unit member shall upon his/her request be given a written statement by the Assistant Superintendent of Personnel or designee regarding reasons for the involuntary transfer.
 - <u>5.4.1.3</u> With the exception of reduction in force reassignments and summer vacant positions a list of District vacant positions within the individual's present position classification, will be made available to each unit member being considered for an involuntary transfer. A unit member may request the positions, in order of preference, to which a transfer is desired.
 - <u>5.4.1.4</u> If a unit member is transferred administratively for disciplinary purposes, the District shall follow due process requirements as outlined in the Education Code.

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5.5 Medical Transfer

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The District may temporarily assign alternate work, when the 2 same is available, to a permanent unit member who is deemed 3 medically unable by a licensed physician, to satisfactorily perform 4 his/her regular work class duties. The alternate work may constitute 5 promotion, demotion to a new or existing vacancy, or lateral transfer 6 to a related class. This may be done after consulting with the affected 7 unit member. The District shall be under no obligation to give 8 alternate work as described in this section. 9

5.6 Appendices

Certain Education Code sections are reproduced in an Appendix to this contract. These are reproduced for informational purposes only. They are not a part of the negotiated agreement, and they are not subject to the grievance procedure of this Agreement.

Article 6: DUTY HOURS

6.1 Workweek

- **6.1.1** The workweek for full-time unit members shall be forty (40) hours rendered in units of eight (8) consecutive hours.
- 6.1.2 The workweek shall consist of five (5) consecutive workdays, generally Monday through Friday, for all unit members rendering service averaging four (4) hours or more per day during the week. The District may at its discretion establish a workweek of five (5) consecutive workdays on other than a Monday through Friday basis.

Any change in the generally established workweek is not limited to but will most readily be expected to apply to certain classifications in Bargaining Unit A.

6.1.3 The District retains the right to extend the regular workday or workweek when it is deemed necessary to carry out the District's business.

6.2 Workday

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The workday for all unit members shall be established by the District in order to meet the District's educational goals and objectives, and to function in an organized, efficient manner.

6.3 Lunch Period

A thirty (30) minute minimum to a sixty (60) minute maximum non-compensated lunch period shall be provided to all unit members who render service of at least six (6) consecutive hours.

The determination of the length of the lunch period will be made by the principal or department head. If a unit member is regularly assigned to more than one (1) site, the principal or department head will designate the lunch period. Except as required for the performance of work by Food Service unit members at or around the normal lunch period of students and except for bus drivers who are on a bus run, the lunch period for unit members shall occur after between three (3) and five (5) hours of service.

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6.4 Rest Period

A fifteen (15) minute compensated rest period shall be provided all unit members for each four (4) hour period of service. The rest period herein described shall be taken at the discretion of the immediate supervisor at or near the mid-point of each four (4) hour period of service. It is recognized that the rest period for bus drivers may need to be adjusted to allow for meeting bus schedules.

6.5 Overtime

- **6.5.1** Overtime compensation shall be provided unit members who are directed by their immediate supervisor to work in excess of eight (8) hours in any one (1) day, or in excess of forty (40) hours in any calendar week. The unit member shall be compensated equal to time and one-half of the regular rate of pay or the unit member shall receive compensatory time-off at time and one-half of the number of hours worked qualifying for overtime.
- **6.5.2** For the purpose of computing the number of hours worked, time during which a unit member is excused from work because of holidays, sick leave, vacation, compensating time-off, or other paid leave of absence shall be considered as time worked by the unit member.
- **6.5.3** Unit members directed and authorized by the immediate supervisor and who provide service to the District for five (5) consecutive workdays averaging four (4) hours or more per day shall be compensated on the sixth (6th) and seventh (7th) work-

- day following the commencement of the workweek at the rate of time and one-half of the unit member's regular rate of pay.
 - <u>6.5.4</u> Unit members directed and authorized by the immediate supervisor and who serve five (5) consecutive days averaging less than four (4) hours per day shall be compensated on the seventh (7th) workday at time and one-half of the unit member's regular rate of pay.
 - **6.5.5** Unit members authorized to take compensatory time-off in lieu of cash compensation for authorized overtime shall take the compensatory time-off within twelve (12) calendar months following the month the overtime service was rendered. (See Section 19.7)

6.6 Minimum Call In Time

Any unit member called in to work on a day when the unit member is not scheduled to work shall receive a minimum of two (2) hours pay at the appropriate rate of pay under this Agreement.

6.7 On Duty Standby Time

All on duty standby time shall be considered as regular hours worked and shall be compensated on a straight time or overtime basis as are other hours worked under this Agreement. Standby time is the time in which an employee must remain available when required by the immediate supervisor.

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6.8 Call Back Time

Any unit member called back to work after completion of his/her regular assignment shall be compensated for at least two (2) hours of work at the overtime rate, irrespective of the actual time less than that required to be worked.

6.9 Holidays

Bargaining unit members shall be entitled to paid holidays in accordance with state law, or as defined in the Education Code and identified in the school calendar.

LISTING OF HOLIDAYS

11	Independence Day	Lincoln Day
12	Labor Day	Washington Day
13	Veterans' Day	Good Friday
14	Thanksgiving Day	Admissions Day
15	and the following day	or designated alternative
16	Christmas Day and one additional	Memorial Day
17	designated day to be determined	
18	after survey	
19	New Year's Day	
20	Martin Luther King, Jr. Day	

The foregoing shall not prevent the District from exercising other options available through the Education Code, i.e., Education Code Section 45205.

This section represents the bargaining unit's entire interest in the school calendar.

Article 7: SAFETY CONDITIONS

Any abuse of school personnel, assault or battery upon school personnel or any threat of force or violence directed toward school personnel at any time or place which is related to school activity or school attendance shall be reported by unit members to their immediate supervisor. Unit members shall complete reports required by the District relating to the violations described herein.

A unit member shall be responsible to the extent of his/her knowledge for submitting written recommendations to the District regarding the maintenance of safe working conditions, facilities and equipment, repairs and modifications, and other practices designed to insure compliance with applicable standards of the California Occupational Safety and Health Act.

Two (2) unit members may be designated by CSEA for representation on the District Safety Committee.

Article 8: DRUG & ALCOHOL TESTING PROGRAM

For purposes of this Article, any unit member subject to the provisions of the Omnibus Transportation Employee Testing Act of 1991 and BCSD Board Policy 500.47 shall be defined as a covered employee.

8.1 A covered employee who fails a required test shall not be paid for hours during which the employee is prohibited by law and District policy from performing a safety-sensitive function. Failure is defined as a verified positive result by a Medical Review Officer (MRO) for controlled substances and/or alcohol concentration greater than 0.02.

- 1 **8.2** If a covered employee produces a test result indicating an alcohol concentration equal to or greater than 0.04, or a positive result on a controlled substances test, that employee shall be transported to his/her residence by the District.
- The costs of any testing requested by the covered employee and any treatment and/or rehabilitation program prescribed by the Substance Abuse Professional (SAP) shall be borne by the covered employee. The covered employee may utilize the benefit component of the District-provided Employee Assistance Plan (EAP) if applicable.

Article 9: LEAVE PROVISIONS

9.1 Requests to be absent from duty for an extended period of time shall be submitted in writing to the principal or department head by the unit member.

9.2 Personal Illness and Injury Leave

<u>9.2.1</u> Full-time unit members shall be entitled to one (1) day leave with full pay for each month worked (ten (10) days for tenmonth unit members and twelve (12) days for twelve-month unit members) for purposes of personal illness or injury.

Unit members who work less than full-time shall be entitled to that portion of the leave as the number of hours per week of schedule duty relates to the number of hours for a full-time unit member in a comparable position.

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9.2.2 Provisions Effective at End of Current Sick Leave

The provisions of Education Code Section 45196 become effective at the end of the unit member's sick leave of ten (10) or twelve (12) days, whichever is applicable, and after all accumulated vacation time has been used. The accumulated sick leave and industrial accident leave is included within the five (5) month period and the unit member shall be paid for such accumulated sick leave and industrial accident leave at full pay before the differential specified in Section 45196 applies. The salary payable for the time during which the classified service unit member is absent would be as follows:

At Full Salary

Ten (10) or twelve (12) days of current annual sick leave or such longer time as the Board has specified under Section 45191.

At Full Salary

Industrial Accident Leave if qualified.

At Full Salary

All accumulated sick leave and accumulated vacation time at salary provided in Section 45195.

At Difference Salary

As provided in Section 45196, for a period of five (5) calendar months, the difference between his/her salary and that actually paid a substitute.

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- The five (5) month salary is paid, in accordance with the law in Section 45196, less the number of days of accumulated sick leave and industrial accident leave paid at full salary.
- <u>9.2.3</u> If a unit member does not utilize the full amount of leave as authorized in 9.2.1 above, in any school year, the amount not utilized shall be accumulated from year to year.
- <u>9.2.3.1</u> The interruption of service for a period of thirty-nine (39) months shall void the accumulated sick leave unless the unit member is returning under the provisions of Education Code Section 44931 (military leave). Leaves of absence shall not be construed to mean an interruption of service within the meaning of this section.

9.2.3.2 Transfer of Accumulated or Unused Sick Leave

Requests for transfer of accumulated or unused sick leave for illness or injury from another school district shall be in accordance with regulations set forth in Education Code Sections 44979 and 45202.

- <u>9.2.3.3</u> Twelve-month unit members who become ill or disabled while on vacation may use accumulated sick leave upon presentation of a certificate from a licensed physician or practitioner.
- <u>9.2.3.4</u> The District shall provide, at a date selected by the District, a yearly notification of sick leave entitlement for each bargaining unit member.

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9.2.4 Approved Reasons for Deductions from Accumulated Sick Leave -- Illness of Self

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Sick leave claims shall be verified by the unit member to the principal or department head. Upon request by District management, a unit member shall be required to verify and/or present a medical doctor's or practitioner's certificate, at District expense, verifying the personal illness or injury and/or medical authorization to return to work. If a medical doctor's or practitioner's certification is required, the District shall bear the cost of this certification that is in excess of the unit member's health insurance coverage. The District may make all necessary inquiries in order to be fully informed as to the nature and severity of the illness or injury, and to report such findings to the Superintendent or designee. If the report concludes that the absence is not due to personal illness or injury, or that the illness is not sufficiently severe to warrant continued absence, then the Superintendent or designee, after notice to the unit member, may refuse to grant such leave.

If requested by the District management, a unit member shall not return to work until he/she submits a medical doctor's or practitioner's authorization to return to work. Absences extending beyond twenty (20) days shall have an anticipated return date established in writing, which may be amended from time-to-time by the unit member or a duly-licensed physician or practitioner.

9.2.5 Unit members shall give reasonable notice to their immediate supervisor when there is a need to be absent.

Reasonable notice shall be construed to be at least one (1) hour prior to the time they are scheduled to report for duty.

Exceptions to this will be untimely or emergency health conditions. Failure to provide reasonable notice as set forth in this article may, at the discretion of the District, be grounds for denial of leave with pay.

9.2.6 A unit member who is absent from duty for less than a full day shall have deducted from the accumulated leave increments of one-half (1/2) hour.

9.3 Personal Necessity Leave

9.3.1 Leave that is credited under 9.2.1 of this article may be used, at the unit member's election, for purposes of personal necessity; provided that use of such necessity leave does not exceed seven (7) days in any school year.

<u>9.3.2</u> For purposes of this provision personal necessity shall be limited to: A) death or serious illness of a member of the unit member's immediate family; B) an accident which is unforeseen involving the unit member's person or property, or the person or property of a unit member's immediate family; C) or other personal necessities which are allowed at the discretion of the Superintendent or designee, provided that under no circumstances shall leave be available for purposes of personal convenience or for the extension of a holiday or a

vacation period or for matters which can be taken care of outside the work hours, or for recreational activities. *Personal Necessity Leave <u>IS</u> deducted from sick leave.*

<u>9.3.3</u> Before the utilization of personal necessity leave a unit member must obtain prior written approval from the appropriate management person, except for cases of "A" and "B" in Section 9.3.2 above. Should the circumstances outlined in "A" and "B" arise, the unit member shall make every effort to comply with District procedures to enable the District to secure a substitute.

9.4 Bereavement Leave

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9.4.1 A unit member shall be entitled to a maximum of five (5) days leave of absence without loss of salary on account of the death of any member of the unit member's immediate family. This absence shall be in addition to sick leave allowance, Section 9.2.1.

<u>9.4.2</u> For purposes of this provision an immediate family member shall be limited to legally established:

mother,
father,
grandmother,
grandfather,
or grandchild of the unit member
or of the spouse of the unit member,

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and the spouse, son, son-in-law, daughter, daughter-in-law, brother or sister of the unit member, "step" relations of the above, or any relative living in the immediate household of the unit member.

- <u>9.4.3</u> Absence without loss of salary is allowed for three (3) days upon the death of a relative other than those named in the preceding paragraph or upon the death of a close friend. This absence shall not be in addition to the annual days allowed for sick leave and will be deducted from allowable accumulated sick leave.
- <u>9.4.4</u> The District shall require the use of Bereavement Leave before Personal Necessity Leave days are used for purposes allowed in this paragraph.

9.5 Leave for Pregnancy Disability

<u>9.5.1</u> Unit members are entitled to use sick leave as set forth in 9.2.1 and 9.2.2 for disabilities caused or contributed to by pregnancy, miscarriage, childbirth or recovery therefrom on the same terms and conditions governing leaves of absence from other illness or medical disability. Such leave shall not be used for child care, child rearing, or preparation for child bearing, but shall be limited to those disabilities as set forth above.

The length of such disability leave, including the date on which the leave shall commence and the date on which the duties are to be resumed, shall be determined by the unit member and the unit member's physician.

The District management may require a verification of the extent of disability or a physical examination of the unit member by a physician appointed by the District.

<u>9.5.2</u> Unit members are entitled to leave without pay for disabilities because of pregnancy, miscarriage, childbirth, or recovery therefrom when sick leave as set forth in 9.2.1 and 9.2.2 has been exhausted. The date on which the unit member shall resume duties shall be determined by the unit member on leave and the unit member's physician; however, the District management may require a verification of the extent of disability through a physical examination of the unit member by a physician appointed by the District.

<u>9.5.3</u> The unit member on leave for pregnancy disability shall be entitled to return to a position comparable to that held at the time the leave commenced.

9.6 Leave Without Pay for Child Bearing Preparation and Child Rearing

- **9.6.1** Leave without pay or other benefits may be granted to a unit member for preparation for child bearing and for child rearing.
- <u>9.6.2</u> The unit member shall request such leave as soon as practicable, but under no circumstances less than ten (10) work- days prior to the date on which the leave is to begin. Such request shall be in writing and shall include a statement as to the dates the unit member wishes to begin and end the leave without pay.

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- <u>9.6.3</u> The determination as to the date on which the leave shall begin and the duration of such leave shall be made at the discretion of the Superintendent when considering the scheduling and replacement problems of the District.
- <u>9.6.4</u> The duration of such leave shall consist of no more than twelve (12) consecutive months and shall automatically terminate on June 30 in the school year in which such leave is granted.
- <u>9.6.5</u> The unit member is not entitled to the use of any accrued sick leave or other paid leave while such unit member is on child bearing preparation leave or leave for child rearing, whether or not the illness or disability is related to a pregnancy, miscarriage, childbirth, or recovery therefrom.
- <u>9.6.6</u> There shall not be a diminution of employment status for child bearing or child rearing except that no person shall be entitled to compensation, increment, or the accrual of seniority for layoff or reduction in force purposes, nor shall the time taken on parental leave count toward credit for probationary unit members in earning tenure status.
- <u>9.6.7</u> If a unit member is on leave for child bearing or child rearing and in the event of a miscarriage or death of a child subsequent to childbirth, the unit member may request an immediate assignment to a unit position. If there is a vacancy for which a unit member is qualified, the District will assign the unit member to a position as soon as practicable.

9.7 Industrial Accident Leave

- **9.7.1** Unit members who have been employed by the District for two (2) years, or longer, will be entitled to industrial accident leave according to the provision in Education Code Section 45192 for personal injury which has qualified for worker's compensation under the provisions of the Worker's Compensation laws of this state.
- <u>9.7.2</u> Such leave shall not exceed sixty (60) days during which the schools of the District are required to be in session or when the unit member would otherwise have been performing work for the District in any one (1) fiscal year for the same industrial accident.
- <u>9.7.3</u> The District has the right to have the unit member examined by a physician designated by the District to assist in determining the length of time during which the unit member will be temporarily unable to perform assigned duties and the degree to which a disability is attributable to the injury involved.
- 9.7.4 For any days of absence from duty as a result of the same industrial accident, the unit member shall endorse to the District any wage loss benefit check from the State Compensation Insurance Carrier which would make the total compensation from both sources exceed the one hundred percent (100%) of the amount the unit member would have received as salary had there been no industrial accident or illness.

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If the unit member fails to endorse to the District any wage loss disability indemnity check received on account of the industrial accident or illness as provided above, the District shall deduct from the unit member's salary warrant, the amount of such disability indemnity actually paid to and retained by the unit member.

9.7.5 Industrial Leave Not Deducted From Sick Leave

Days of absence under industrial accident leave shall not be deducted from the unit member's sick leave accumulations but the amount of industrial accident leave shall be reduced by one (1) day for each day of such authorized absence from duty regardless of a compensation award.

9.7.6 Industrial Leave in Two (2) Fiscal Years

If an industrial accident absence beginning in one (1) fiscal year extends into the next fiscal year, the unit member shall be entitled in the new fiscal year for the same accident or illness only the amount of unused industrial accident leave remaining at the end of the fiscal year in which the industrial accident occurred.

9.7.7 Industrial Leave Not Accumulative

Allowable industrial accident leave shall not be accumulated from year to year.

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9.7.8 Travel Limitations

In order to be eligible for industrial accident leave the unit member while absent from duty with the District shall remain within the State of California unless prior approval is granted by the Board to travel outside the state.

9.7.9 Failure to Accept Assignment Following Leave

A unit member who is eligible for re-employment and has been medically released for return to duty, but fails to accept an appropriate assignment (in the employee's classification) shall be terminated.

9.7.10 Re-Employment List

When all available leaves of absence, paid or unpaid, have been exhausted and the unit member is not medically able to assume the duties of his/her position, he/she shall be placed on a re-employment list for a period of thirty-nine (39) months.

9.8 Judicial Leave

<u>9.8.1</u> Unit members will be provided leave for regularly called jury duty and to appear as a witness in court, other than as a litigant, for reasons not brought about through the misconduct of the unit member. The unit member shall notify the principal or department head as soon as the unit member is notified of the call to jury duty, prior to the beginning date of the leave or as a witness.

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<u>9.8.2</u> The unit member, while serving jury duty, will receive pay in the amount of his/her regular earnings. The unit member shall have two (2) pay periods to return the earnings from jury duty, excluding mileage and parking allowance. If the unit member does not return the jury duty earnings to the District within two (2) pay periods, the District shall deduct the jury duty earnings from the third pay period warrant.

9.8.3 When a unit member other than the plaintiff is necessarily absent because of his/her appearance in court in response to a subpoena duly served, the amount deducted from the salary due him/her on account of such absence shall not exceed the sum which he/she receives because of the subpoena. The unit member shall have two (2) pay periods to return the earnings from appearance in court in response to a subpoena duly served, excluding mileage and parking If the unit member does not return the court earnings to the District within two (2) pay periods, the District shall deduct the court appearance earnings from the third pay In Sections 9.8.2 and 9.8.3 references are period warrant. made to "two (2) pay periods" and "the third pay period." The first pay period in these references is the pay period in which the absence occurred.

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9.9 Absence for Personal Leave

Unit members are eligible for three (3) days personal leave which shall not be chargeable to sick leave. Substitute pay shall be deducted from the unit member's salary for time granted. The purpose for requesting personal leave shall be at the discretion of the unit member. Leaves shall be requested on the "Request To Be Absent" form. Only under extreme circumstances will requests be granted during the first and last week of school.

All unit members with a fixed rate for substitutes as established in the Salary Schedule will have that amount deducted.

9.10 Absence for Personal Reasons

Requests to be absent for personal reasons which are deemed to be necessary shall be made to the principal or department head, who shall refer the request on a "Request To Be Absent" form to General Services, who may approve or deny the request if the absence is for ten (10) days or less; if the requested absence is in excess of ten (10) days, it shall be presented by Personnel Services to the Board of Education for such action as the Board may desire to take. Absences for personal reasons shall be without salary.

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9.11 Illness in Family

Pursuant to Sections 9.2.1 and 9.2.3, but exclusive of 9.2.2 and any other provisions of Article 9, Personal Illness and Injury leave may be utilized for the illness of husband, wife, child, mother, father, father-in-law, mother-in-law, brother or sister, as well as a grandchild or step-relations of relatives listed above when residing in unit member's home.

In each fiscal year, such leave for illness in the family is limited to a combination of the amount of remaining, unused leave, if any, pursuant to Section 9.2.1 and the amount of accumulated leave, if any, pursuant to Section 9.2.3 but shall not exceed thirty (30) days. *Verification of illness and residency may be required.*

9.12 Other Leave Provisions

<u>9.12.1</u> Upon recommendation of the Superintendent and approval by the Board of Education, leave without compensation, increment, seniority or tenure credit, may be granted for a period of one (1) school year for the following purposes: peace corps, care for a member of the immediate family who is ill, long-term illness of the unit member, service in an elected public office, professional study or research, or for any other reason acceptable to the Board of Education.

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<u>9.12.2</u> A leave of absence may be granted for less than but not more than one (1) calendar year. However, a leave of absence may be extended for good reason to cover a total time of two (2) calendar years.

9.12.3 Expiration of a Leave of Absence

Upon the expiration of a leave of absence for illness, the unit member will be permitted to return to a position which is the same as or similar to the one held when the leave was granted provided that the notice of intent to return is made in writing at least ten (10) working days in advance of the expiration date.

9.12.4 Failure to report for duty at the expiration of a leave of absence shall be considered sufficient cause for dismissal.

9.12.5 Medical Benefits During Leave

Health and welfare benefits for employees on approved paid leaves of absence from the District shall be provided at District expense. A medical statement may be required of the employee by the District. Employees on unpaid leaves of absence may promptly remit the monthly premiums for the health and welfare benefit package as long as the carrier permits this practice.

9.12.6 Procedure for Reporting Absences

A. All unit members should be notified by the principal or department head of the procedures to be utilized for reporting that a unit member will be absent from duty.

- **B.** The principal or department head should be notified of intended absence at least one (1) hour prior to the time the unit member is scheduled to report for duty, and if possible, the approximate length of absence.
- <u>C.</u> The unit member shall notify the principal or department head of intended return, following an absence, at least one (1) hour prior to the time the unit member is scheduled to report for duty; whenever possible, the unit member should notify the principal or department head of intended absence or return from absence the day previous to absence or return from absence.
- <u>D.</u> In the event that the absent unit member does not notify the principal or department head of intended return to work at least one (1) hour prior to the time the unit member is scheduled to report for duty and the principal or department head has determined the need for a substitute and the substitute reports for services, the substitute may remain at the sole discretion of the District, and the unit member may lose one (1) day's pay. Such loss shall not be automatic, but will be determined by the District after consideration of any extenuating circumstances that may have made unfeasible the notification ("at least one (1) hour prior") required in "C" above.

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E. The term "substitute" as used in this section shall refer to a person hired to perform the duties of a position in the absence of the employee who is regularly assigned to that position. Such usage shall be consistent with the use of the term in Education Code Section 45103.

9.12.7 Leave of Absence -- No Break In Service

Periods of leave of absence, paid or unpaid, shall not be considered a break in service of the unit member.

9.12.8 The application for and granting of such leaves of absence shall be in writing. In addition, a unit member on such leave shall notify the District Personnel Officer by March 1 of the school year as to an intent to return to employment in the District.

Failure to so notify may be considered an abandonment of position. Such decision is at the sole discretion of the District.

9.13 Military Leave

Unit members ordered to military service shall be entitled to all rights and privileges provided by law. This provision is for benefits to be payable after completion of one (1) year of service. Upon return from military leave, the District shall require evidence of honorable discharge or release, or other suitable evidence under which military service was terminated.

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9.14 Vacation Time

9.14.1 All full-time eight-hour day, twelve-month unit members shall earn paid vacation time from the beginning date of employment per the following schedule.

BCSD EMPLOYMENT DURATION

1 through 48 months: 12.5 Days Per Year
(Monthly Accumulative Rate - 8 Hours, 30 Min.)
49 through 108 months: 15 Days Per Year
(Monthly Accumulative Rate -10 Hours)
109 through 168 months: 20 Days Per Year
(Monthly Accumulative Rate -13 Hours, 30 Min.)
169 Months and Thereafter: 24 Days Per Year
(Monthly Accumulative Rate -16 Hours)

- **9.14.1.1** This schedule applies to full-time twelve-month employees. Employees working less than eight (8) hours per day and twelve (12) months per year shall earn vacation on a pro-rata basis. A partial month consisting of one-half (1/2) or more of the working days shall be credited with one (1) month.
- <u>9.14.2</u> Pay for vacation days shall be the same as the employee would have received had the employee been in the normally assigned work shift, excluding any overtime.
- <u>9.14.2.1</u> Upon separationfrom service, employees shall be entitled to lump-sum compensation for all earned and unused vacation time.

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9.14.3 To avoid disruption of the operation of the department or school to which the employee is assigned, less than twelvemonth employees shall utilize vacation at the winter and spring recess.

At the discretion of the District and with a ten-day notification, vacation will also be utilized on school staff development days on which students are not present. The days earned by less than twelve-month employees above the amount used at winter and spring recess and school staff development days shall be scheduled by mutual consent of the employee and supervisor sometime during the school year.

- <u>9.14.3.1</u> If an employee's vacation is scheduled to begin when the employee is out on leave due to doctor-verified illness or injury, the employee may request a change in vacation schedule.
- <u>9.14.3.2</u> To avoid disruption of the operation of the department to which the twelve-month employee is assigned, the employer shall grant the vacation request at a time mutually acceptable to the immediate supervisor and the employee.
- <u>9.14.3.3.1</u> Holidays which occur during the employee's vacation shall not be charged as vacation days.

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9.14.3.4 Deductions for Unearned Vacation Time

A classified service unit member may exceed accumulated vacation time to the extent earned in the subsequent month. Any amount in excess of this shall be deducted as "own" time.

9.14.3.5 An employee shall utilize, or lose, accumulated vacation time prior to the end of the calendar year following the calendar year in which it was earned, except as noted below:

<u>9.14.3.5.1</u> If an employee has requested to utilize vacation and such request has been denied on more than two (2) separate occasions in any one (1) school year, the District shall be obligated to pay the employee for earned and unused vacation at the end of the school year.

It is understood that no employee shall request to utilize vacation during the first week of school, last week of school, or during the California Achievement Testing (CAT) periods.

<u>9.14.3.5.2</u> If, for any reason, an employee is required to shorten a previously scheduled vacation, and failure to take the vacation would cause the employee to lose accumulated vacation time pursuant to paragraph 9.14.3.5 above, the employer shall pay the employee for the amount of vacation which could not be carried over to the next fiscal year.

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9.14.4 A permanent employee may be permitted to interrupt or terminate vacation in order to begin another type of paid leave provided by this Agreement without return to active service, provided the employee supplies notice and supporting information regarding the basis for such interruption or termination consistent with 9.14.3.1.

9.15 Family Care and Medical Leave

Pursuant to State and Federal law, the District will provide family and medical care leave for eligible employees. The following provisions set forth unit members' rights and obligations with respect to such leave. Rights and obligations which are not specifically set forth below are set forth in the Department of Labor regulations implementing the Federal Family and Medical Leave Act of 1993 ("FMLA"), and the regulations of the California Fair Employment and Housing Commission implementing the California Family Rights Act ("CFRA") (Government Code 12945.2). Unless otherwise provided by this article, "Leave" under this article shall mean leave pursuant to the FMLA and CFRA.

9.15.1 Members Eligible for Leave

A member is eligible for leave if the member:

- a) Has been employed for at least twelve months; and
- b) Has been employed for at least 1,250 hours during the twelve-month period immediately preceding the commencement of the leave.

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9.15.2 Reasons for Leave

Leave is only permitted for the following reasons:

- a) The birth of a child or to care for a newborn of a member;
- **b)** The placement of a child with a member in connection with the adoption or foster care of a child;
- **c)** Leave to care for a child, parent, or a spouse who has a serious health condition; or
- **d)** Leave because of a serious health condition that makes the unit member unable to perform the functions of his/her position.

A "serious health condition" includes an illness, injury impairment, or physical or mental condition that involves:

- 1) Any period of incapacity or treatment in connection with a hospital, hospice or residential medical care facility;
- **2)** Any period of incapacity requiring absences from work, of more than three (3) calendar days, that also involves continuing treatment by (or under the supervision of) a health care provider; or
- 3) Continuing treatment of a health care provider for a chronic or long-term health condition that is incurable or so serious that, if not treated, would likely result in a period of incapacity of more than three (3) calendar days or for prenatal care.
- "Continuing treatments" include:
- 1) Two or more visits to a health care provider;
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- 2) Two or more treatments by a health care practitioner (e.g., physical therapist) on referral form, or under the direction of a health care provider; or
 - 3) A single visit to a health care provider that results in a regimen of continuing treatment under the supervision of the health care provider.

9.15.3 Amount of Leave

Eligible members are entitled to a total of twelve (12) workweeks of leave during any 12-month period. A member's entitlement to leave for the birth or placement of a child for adoption or foster care expires twelve (12) months after the birth or placement.

The twelve-month period for calculating leave entitlement will be a "rolling period" measured backward from the date leave is taken and continues with each additional leave day taken. Thus, whenever a member requests leave, the District will look back over the previous twelve-month period to determine how much leave has been used in determining how much leave a member is entitled to.

A member's request for leave of less than two (2) weeks duration will not be granted absent medical certification that such leave is medically necessary.

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9.15.4 Member Benefits While on Leave

Leave under this article is unpaid. In addition, while on leave, members will continue to be covered by the District's health and welfare benefits.

If a member fails to return to work after his/her leave entitlement has been exhausted or expires, the District shall have the right to recover its share of health plan premiums for the entire leave period, unless the member does not return because of the continuation, recurrence, or onset of a serious health condition which would entitle the member to leave. The District shall have the right to recover premiums through deduction from any sums due the District (e.g., unpaid wages, vacation pay, etc.).

9.15.5 Use of Other Accrued Leaves While on Leave

If a member requests leave for any reason permitted in Section 9.8.2, he/she must exhaust all accrued leaves (except sick leave) in connection with the leave. The exhaustion of accrued leave will run concurrently with the leave.

If a member requests leave for his/her own serious health condition, in addition to exhausting accrued leave, the member must also exhaust sick leave.

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9.15.6 Medical Certification

The District may require members who request leave to provide written certification from the health care provider of the individual requiring care. If the leave is requested because of the member's own serious health condition, the certification must include a statement that the member is unable to perform the essential functions of his/her position.

If the District has any reason to doubt the validity of a certification, the District may require a medical opinion of a second health care provider chosen by the District. If the second opinion is different than the first, the District may require the opinion of a third provider jointly approved by the District and the member. The District shall pay for the cost of a second or third opinion that is in excess of the unit member's health insurance coverage. The opinion of the third provider will be binding.

9.15.7 Member Notice of Leave

Although the District recognizes that emergencies arise which may require members to request immediate leave, members are required to give as much notice as possible of their need for leave. If leave is foreseeable, at least thirty (30) days notice is required. In addition, if a member knows that he/she will need leave in the future, but does not know the exact date(s) (e.g. for the birth of a child or to take care of a newborn), the member shall inform his/her supervisor as soon as possible that such leave will be needed.

If the District determines that a member's notice is inadequate or the member knew about the requested leave in advance of the request, the District may delay the granting of the leave until it can, at its discretion, adequately cover the position with a substitute.

9.15.8 Reinstatement Upon Return From Leave

Upon expiration of leave, a member is entitled to be restored to the position of employment held when the leave commenced, or to an equivalent or comparable position.

As a condition of restoration of a member whose leave was due to the member's own serious health condition, which made the member unable to perform his/her job, the member shall obtain and present a fitness-for-duty certification from the health care provider that the member is able to resume work. Failure to provide such certification will result in denial of restoration.

9.15.9 Request for Leave

Members shall fill out the appropriate leave form prepared by the District to be eligible for leave. This form will enable the District to satisfy its record-keeping obligations.

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Article 10: EVALUATION PROCEDURES

10.1 Evaluation Procedures Relating to Personnel Files

<u>10.1.1</u> The personnel file of each unit member shall be maintained at the District's central administration office. No adverse action of any kind shall be taken against a unit member based upon materials which are not either in the personnel file or being processed for the personnel file according to Section 10.1.2 below.

10.1.2 Unit members shall be provided with a copy of any derogatory written material before it is placed in the unit member's personnel file. The unit member shall be given an opportunity during normal working hours, without loss of pay, to sign and date the material. Thereafter, the unit member may prepare a written response to such material before it is placed in the unit member's personnel file. The material may be placed in the personnel file after ten (10) days of its submission to the unit member. For good cause and by mutual agreement of the District and CSEA the ten (10) day limitation mentioned herein may be extended.

10.1.3 A unit member shall have the right at any reasonable time, with the immediate supervisor's approval, without loss of pay, to examine and/or obtain copies, at ten (10) cents per sheet, of any material from the unit member's personnel file with exception of material that includes rating, reports or records which were obtained prior to the employment of the

unit member involved, were prepared by identifiable examination committee members or were obtained in connection with a promotional examination.

- 10.1.4 All personnel files shall be kept in confidence and shall be available for inspection only by persons so authorized when actually necessary in the proper administration of the District's affairs or the supervision of the unit member. The unit member's personnel file shall be available for examination by the unit member or his/her CSEA representative if authorized in writing by the unit member.
- **10.1.5** Any person who reviews a personnel file shall sign and date on a space in or on the personnel file indicating such review.
- <u>10.1.6</u> Any person who prepares written material for placement in a unit member's file shall sign and date the material.

10.2 Frequency of Formal Evaluation

<u>10.2.1</u> The District management shall evaluate all permanent bargaining unit members no less than once every two (2) years and all probationary bargaining unit members no less than once during the probationary period.

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- 10.2.2 Any unit member may be evaluated formally by District management at other times to correct serious or potentially serious performance deficiencies.
- 10.2.3 During the year during which a formal evaluation is to be made, a preliminary evaluation sheet shall ordinarily be completed before December 31 and a final evaluation shall be completed before the end of the school year. Earlier deadline dates which may be set by the District are for the convenience of the District and are not subject to the grievance procedure.

10.3 Formal Evaluation Procedures

- 10.3.1 A copy of the evaluation form shall be given (or sent if the evaluatee is not at the work site) to the evaluatee by the evaluator. Under normal conditions the evaluatee shall have an opportunity to discuss the evaluation with the evaluator. In extraordinary situations when the evaluatee is not able to discuss the evaluation with the evaluator the unit member being evaluated shall have the right of written rebuttal and, upon request, to discuss such evaluation with the evaluator at a mutually acceptable subsequent date.
- <u>10.3.2</u> The evaluatee shall sign the evaluation signifying only that the evaluatee has read the document and has knowledge of the right to make a written response and have it attached before the evaluation becomes a part of the permanent record.
- <u>10.3.3</u> Any negative evaluation ("Not Satisfactory" column) shall include specific recommendations for improvement.

- 1 10.3.4 Nothing in this article shall be construed to allow for any content of evaluation made of unit members by management to be subject to the grievance procedure.
 - <u>10.3.5</u> The forms used by the District for evaluation are the sole responsibility of the District and may be revised by the District at the discretion of the District.

Article 11: LAYOFFS

11.1 Reason for Layoff

Classified employees shall be subject to layoff for lack of work or lack of funds.

11.2 Notice of Layoff

The District shall notify both the Association and the affected employee(s) in writing no later than thirty (30) days prior to any planned layoff. Any notice of layoffs shall specify the reason for layoff and identify by name and classification the employee(s) designated for layoff. Failure to give such notice under the provisions of this section shall invalidate the layoff.

11.3 Order of Layoff

Whenever a classified employee is laid off, the order of layoff within the class shall be determined by length of service. The employee who has been employed the shortest time in the class, plus higher classes, shall be laid off first. Re-employment shall be in reverse order of layoff.

For purposes of this section, "Length of Service," commences with the date of hire into the classification.

11.4 Equal Seniority

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If two (2) or more employees subject to layoff have equal class seniority, the determination as to whom shall be laid off will be made on the basis of the greater hire date into the District.

11.5 Bumping Rights

An employee laid off from his/her present class may bump into the next equal or lower class in which the employee has greater seniority. The employee may continue to bump into such equal and lower classes to avoid layoff provided the employee has worked previously in the lower class position.

11.6 Re-Employment Rights

Laid off persons are eligible for re-employment in the classification from which laid off for a thirty-nine (39) month period and shall be re-employed in preference to new applicants. In addition, they shall have the right to apply for promotional positions according to Education Code Section 45298.

11.7 Seniority Roster

The District shall provide California School Employees Association with an updated seniority roster thirty (30) days before the effective date of the layoff. The seniority roster shall indicate each employee's class seniority and hire date seniority with the class.

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11.8 Notification of Re-Employment Opening

Any permanent employee who is laid off and is subsequently eligible for re-employment shall be notified in writing by the District of an opening. Such notice shall be served by personal service or certified mail to the last known home address.

11.9 Employee Notification to District

Employees on re-employment lists may apply for any posted vacant position. An employee shall notify the District of his/her intent to accept or refuse employment within forty-eight (48) hours following receipt of the re-employment notice. If the employee accepts re-employment, the employee must report to work within ten (10) working days following receipt of the re-employment notice.

All sick leave accumulated prior to the effective date of layoff shall be credited back to the employee's records upon re-employment with the District.

When an employee is re-employed by the District, all time-off during a laid-off status shall be counted as seniority toward longevity and step increments.

Refusal of an offer of a fewer number of hours in the same class shall not affect the standing of any employee on a reemployment list.

Any employee who is improperly laid off shall be re-employed immediately upon discovery of the error and shall be reimbursed for all loss of pay or benefits.

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11.10 Health and Welfare Benefits

The District agrees to continue health and welfare benefits for all laid off employees as if the relationship of the parties had not been severed. The District shall continue to provide these benefits for a period of two (2) months from the last day of employment.

11.11 Retirement in Lieu of Layoff

Any classified employee eligible for retirement may elect to accept service retirement in lieu of layoff without loss of reemployment rights as provided in this Agreement, provided written notification is given to the District of such election.

11.12 **Priority Consideration for Vacancies**

All laid off persons shall receive priority consideration for any vacancy for which he/she qualifies and applies before consideration is given to any outside applicant.

11.13 Improper Layoff

Any employee who is improperly laid off shall be reemployed immediately upon discovery of the error and shall be reimbursed for all loss of salary and benefits.

11.14 Applicable Provisions

In addition, the parties agree that all other provisions pertaining to layoff and reinstatement found in the California Education Code shall be applicable to any layoff and reinstatement.

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11.15 Completion of Layoff Negotiations

The parties agree that the District has fulfilled its requirement to meet and negotiate the effects of layoff for all occurrences of layoff.

Article 12: TRANSPORTATION RELATED

WORKING CONDITIONS

12.1 Salary Rate

All currently employed bus drivers hired on or before April 20, 1995, shall be compensated at job class 24 of the currently adopted salary schedule.

All bus drivers hired after April 20, 1995, with an unrestricted bus driver's license shall be paid at a rate that is ten percent (10%) less than job class 24. All bus drivers hired after April 20, 1995, with a restricted bus driver's license shall be paid at a rate that is fifteen percent (15%) less than job class 24. A bus driver hired with a restricted license shall not be paid at a higher rate unless such driver obtains an unrestricted bus driver's license and is subsequently assigned to a route that requires an unrestricted license.

12.2 District Seniority

The District shall determine all bus routes and the driving time thereof. For the 1995-96 school year and thereafter, all bus drivers will be paid only for bus route driving time, as determined by the District; and for an additional period of thirty (30) minutes per day for the express and limited purpose of inspection, fueling, and cleaning of equipment.

12.3 Assignment of Bus Drivers

12.3.1 Route Bidding

The bidding of routes shall be by bus driver seniority per the process described in the California Education Code. No bid will be accepted unless the bus driver is appropriately licensed, and deemed qualified by the District for the route and all equipment scheduled for use.

12.3.2 Route Bidding -- Regular School Year

The bidding of routes shall be once each year during the two weeks prior to the first duty day of the school year. There will be no bidding of routes at any other time during the course of a complete year, except as provided in 12.3.4. Reviewing routes for bidding and bidding itself shall not be paid time unless it occurs on a regularly scheduled workday.

12.3.2.1 On the Tuesday immediately preceding the first duty day of the school year, bus drivers shall select a route. Notwithstanding any other provision of this agreement, drivers shall be paid for a total of one (1) hour annually for the purpose of route bidding for school year assignments.

Five (5) days prior to the commencement of the route selection process, copies of District routes shall be available for inspection by the affected bus drivers. Bus drivers shall be assigned times for the purpose of route selection on the designated day(s) in accord with the District's

seniority list with the most senior being given the first opportunity to select a route among those available.

If a driver is unable to keep the assigned appointment time for the purpose of selecting a route, that driver may designate another person to act as a proxy and physically appear to select a route. Such designation of a proxy must be in writing and shall be signed and dated by the driver unable to keep the appointment. If a proxy is not designated by the driver unable to keep the appointment, subject to the conditions described herein, the supervisor shall select, on behalf of such driver, the route with the greatest driving time for which the driver is qualified, pursuant to the terms and conditions of this article.

12.3.3 Route Bidding -- Summer Sessions

All summer school bus routes shall be posted for inspection two (2) days prior to the commencement of the route selection process. All summer school bus routes shall be open for bid Monday through Thursday of the last week of the regular school year. Bus drivers shall be assigned times for the purpose of route selection on the designated days in accord with the District's seniority list and the posted interest application.

Notwithstanding any other provision of this agreement, no extra time or overtime may be charged by drivers for purposes of review and/or bidding.

An interest application list and information regarding proficiency requirements for bus driver/classroom aides will be posted in the first two weeks of May.

Proxy rights shall be applicable for summer route bidding pursuant to 12.3.2.1.

12.3.4 Vacated or Newly Created Routes

In the event that a route is vacated during the school year, pursuant to 12.3.7, the District has the right to modify or eliminate such route.

If, during the school year, the District declares a vacancy or creates a new route, then such route will be posted for two (2) working days before bids are accepted, pursuant to 12.3.1.

In no case shall a District-declared vacancy or newly created route result in more than a total of one (1) route being assigned by bid.

Pursuant to 12.3.7, if during the school year or summer school, the District determines to increase the driving time of an assigned route, the District has the option to increase the pay of the assigned driver or re-bid all routes of equal or less driving time. If the District determines to increase the driving time of a bus route, transportation management will consider as an alternative, the assigned bus route of the most senior bus driver whose assigned route is tangential, in the immediate vicinity, and most closely approximates the bus route to be increased, before

assigning such increased driving time to a bus route. In the event of a decrease in assigned time, the District may maintain the rate of pay or re-bid. Any change in driving time, however, shall not change the percentage of the District contribution for unit member benefits pursuant to 12.4.

12.3.5 Overtime and Extra Hours

<u>12.3.5.1</u> Overtime and extra hours, excluding junior high afterschool programs, shall be assigned in rotation, based on bus driver seniority. Bus drivers that refuse an overtime or extra hours assignment shall not be disqualified for future overtime or extra hours, but shall be placed at the bottom of the list.

If a driver turns back an extra hours or overtime assignment, of which at least twenty-four (24) hours notice is given, and does so within twenty-four (24) hours of the scheduled assignment, then such driver shall be ineligible for extra hours and overtime assignments for one rotation of the duty roster.

12.3.5.2 The District shall have the right to assign drivers to overtime or extra hours in lieu of volunteers by rotation beginning with the least senior driver on the list. Nothing in this agreement shall modify the District's practice of employing substitute bus drivers for such assignments after making one rotation of eligible drivers within the bargaining unit, or in the case of untimely turnbacks.

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<u>12.3.5.3</u> During the regular school year, written requests for transportation for field trips will be made available, upon request, to the job steward each Wednesday, or the next workday if Wednesday is a holiday, during the workweek. The job steward shall acknowledge with his/her signature the receipt of all written requests for field trip transportation. The job steward may request additional data necessary to enforce this agreement.

To the extent that such requested data exists, it will be released to the job steward as soon as practicable, who will acknowledge receipt of such with his/her signature.

- 12.3.6 Notwithstanding any other provision of this Agreement, no unit member shall be eligible for any assignment unless deemed qualified by the District to safely operate all equipment scheduled for use.
- <u>12.3.7</u> The District may at any time make any changes in routes or bus driver assignments, provided there are justifiable reasons for such change which are not arbitrary or capricious.
- <u>12.3.8</u> Notwithstanding any other provision of this Agreement, District or site-management may assign duties to bus drivers that are reasonably related to the applicable job description, other classified services, or noon-duty services during any paid non-driving time, including assigned layover at a site.

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12.4 Bus Driver Unit Member Benefits

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Pursuant to the terms and conditions set forth in Article 19, the actual percentage of the District contribution for unit member benefits as listed in Section 19.1.1, for bus drivers hired on and after June 17, 1992, shall be determined once annually after each driver receives his/her initial assignment. The benefit protection provisions for transportation employees (bus drivers only) hired before June 17, 1992, shall apply regardless of the number of daily hours to which they are regularly assigned.

Pursuant to 19.2.1 a bus driver is not eligible for unit member benefits unless such driver is assigned to a route that is determined by the District to require a minimum of twenty (20) paid hours during a five-day workweek, including driving time and a thirty (30) minute period for inspection, cleaning and fueling.

The actual percentage of such District contribution shall be one hundred percent (100%) of the amount listed in 19.1.1 or the percentage produced by the following calculation, whichever is less:

A =Assigned average daily bus route 18 driving time determined by the District 19 Thirty (30) minute period for B = 20 inspection, cleaning and fueling 21 = Sum of A and B 22 = Eight (8) hours 23 = Percentage of District contribution Ε 24 (not to exceed 100%) 25

Note: If "C" = > 4.00, then "C" is rounded to the nearest hour.

5 <u>12.5</u> CSEA and the transportation department employees will 6 continue to cooperate with District representatives to reduce costs 7 through route adjustments and other appropriate measures.

<u>12.6</u> Effective the first day of the month after ratification of this agreement by both parties (March 1, 2002), for new hires in regular bus driver positions hired on and after such effective date:

Upon completion of eighteen (18) months as a regular bus driver with satisfactory or better evaluations, the District will pay such employee a total of One Hundred Sixty-Nine Dollars (\$169.00) to offset the costs DMV and CHP fees and a medical exam. Such payment and/or subsequent payment will not be paid will not be paid after the initial eighteen (18) months of employment.

Article 13: SAVINGS PROVISION

If, during the life of this Agreement, any of the provisions of this Agreement are held to be contrary to law by a court of competent jurisdiction, such provision(s) shall be immediately suspended and not be deemed valid so long as such order shall remain in effect, except to the extent permitted by law, however, all other provisions shall continue in full force and effect.

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In the event of suspension or invalidation of any article or section of this Agreement, the parties agree to meet and negotiate within thirty (30) days after such determination for the purpose of arriving at a mutually satisfactory replacement for such article or section.

Article 14: CONCERTED ACTIVITIES

14.1 It is agreed and understood that there will be no strike, work stoppage, slow-down or picketing of District operations in furtherance thereof, or refusal or failure to fully and faithfully perform job functions and responsibilities, or other interference with the operations of the District by CSEA or by its officers, agents or members during the term of this Agreement, including compliance with the request of other labor organizations to engage in such activity.

14 **14.2** The District will not require a unit member to cross picket lines 15 of other labor unions at other than District sites if such action is 16 deemed to be unsafe.

14.3 CSEA recognizes the duty and obligation of its representatives to comply with the provisions of this Agreement and to make every effort toward inducing all unit members to do so. In the event of a strike, work stoppage, slow-down or other interference by CSEA, CSEA agrees to make a good faith effort to induce all unit members to cease such action.

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- 1 14.4 It is agreed and understood that any unit member violating this 2 article may be subject to discipline, up to and including termination by 3 the District, provided the District follows proper statutory procedures.
- 14.5 It is understood that in the event this article is violated the
 District shall be entitled to withdraw any rights, privileges or services
 provided for in this Agreement or in District policy from any unit
 members of CSEA, provided that CSEA shall not be penalized for the
 non-sanctioned action of unit members if CSEA has met its
 contractual obligations.
 - 14.6 Provided there is no violation of this Article 14, the District will not lock out the members of the bargaining unit. For unit members employed according to the school calendar it is expressly agreed that in the event that school must be closed because of an emergency and that days of school must be made up at a later date, at the option of the District, the workdays shall be transferred to the make-up days and the unit members affected will be paid for the actual days worked.

Article 15: SUPPORT OF AGREEMENT

The District and CSEA agree that it is in their mutual benefit to encourage the resolution of differences through the meet and negotiation process. Therefore, it is agreed that CSEA will support the terms of this Agreement and will not appear before any legislative or judicial body to seek change or improvement in any matters subject to the meet and negotiation process except by mutual agreement, and as provided by Article 15.

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Article 16: EFFECT OF AGREEMENT

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It is understood and agreed by the District and CSEA that the specific provisions in this Agreement shall prevail over District practices and procedures and over state law to the extent permitted by state law and that absent specific provisions in this Agreement the District shall consider such practices and procedures within its discretionary authority.

Article 17: COMPLETION OF MEET AND NEGOTIATION

Except by mutual agreement, the parties expressly waive and relinquish the right to meet and negotiate with respect to any subject or matter, even though such subject or matter may not have been within the knowledge or contemplation of either party at the time they met and negotiated on and executed this Agreement, and even though such subjects or matters were proposed and later withdrawn; provided, however, the District agrees that it will not change any mandatory subjects of the meet and negotiate process without first notifying the Association of such intended change and. upon request, meeting and negotiating with the Association Representatives. Should the legislature or PERB expand the scope of representation, negotiations shall be opened, upon request by either party, to consider only the newly included scope matters specified, provided that applicable public notice regulations shall be followed and provided further that notification of intent to negotiate said items was given within thirty (30) days following legislative or PERB action.

Article 18: TERM

This Agreement shall remain in effect until June 30, 2004, and will thereafter remain in effect until one of the parties notifies the other in writing of a request to modify, terminate or amend the Agreement.

CSEA agrees to propose any changes for a successor contract by one hundred twenty (120) days prior to June 30, 2004, and the District agrees to respond to such proposals by the second regular meeting of the Board of Education following receipt of such proposals from CSEA.

Article 19: UNIT MEMBER BENEFITS

19.1 Unit Member Benefits

Unless mutually agreed otherwise, for the period of this Agreement, the District will maintain the dollar amounts for health and welfare programs according to the schedule in 19.1.1 below.

19.1.1 District Contribution

Effective October 1, 2001, the District shall contribute up to Eight Thousand Six Hundred Eighty-Two Dollars and Sixty Cents (\$8,682.60) per year to offset costs of premiums for medical, vision, Pacific (HBI) Dental or Delta Dental, prescription, cancer, life insurance, vision and an Employee Assistance Program.

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The District will also allow retired classified employees, spouses, or dependents and deceased retirees' spouses or dependents to return to the Bakersfield City School District to enroll in the health, dental, or vision plans, paying their own premium.

19.1.2 Carriers

The District and CSEA will consult on carriers if a change in carriers is considered. The parties agree that the designation of carriers is not a negotiable item, and that only the total dollar amount of the District contribution is negotiable.

The District and CSEA shall form a joint insurance advisory committee consisting of no more than three (3) representatives appointed by CSEA and three (3) representatives appointed by the District.

The joint insurance committee may analyze and evaluate the District's current health plan as well as other available health insurance plans in terms of benefits and costs. It is understood and agreed that the product of the joint insurance committee shall consist only of non-binding recommendations.

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19.1.3 Limitation

If, for lack of a timely negotiated successor agreement, this Agreement should continue beyond its stated ending date, the District shall not be required to pay more for any of the coverages listed above than their monthly cost in the last fiscal year of this Agreement. Such monthly difference in premium cost may be deducted from the unit member's salary until a successor agreement is reached.

During the life of this Agreement if monthly premium costs exceed the negotiated monthly amounts for fringe benefits, the difference may be deducted from the unit member's salary until a subsequent negotiated agreement is reached.

19.2 Eligibility

19.2.1 Employees hired on or after June 17, 1992, who are regularly assigned on a part-time basis to four (4) hours or more daily shall be eligible for the plans covered by Paragraph 19.1.1 above with the District's contribution to such plans pro-rated as follows:

19	<u>Hours</u>	DISTRICT CONTRIBUTION
20	8	100%
21	7	87.5%
22	6	75.0%
23	5	62.5%
24	4	50.0%
25	///	

Employees whose regular assignment consists of eight (8), seven (7), six (6), five (5) or four (4) hours per day as of the date of this Agreement will retain full benefits in the event their hours are reduced to four (4) hours per day or more; in the event such employee is laid off and recalled within thirty-nine (39) months to a position of four (4) hours or more, such employee shall retain full benefits under this Agreement.

An employee whose regular assignment consists of eight (8) hours per day as of the date of this Agreement shall retain full benefits in the event such employee voluntarily elects to reduce hours below four (4) to avoid layoff.

In the event that options are chosen by the unit member which make the total premium(s) exceed the District contribution, the unit member desiring coverage shall be required to complete a payroll deduction for the difference between the District contribution and the total premium cost.

19.2.2 Except as specifically provided above, part-time unit members employed for less than four (4) hours per day are not eligible for benefits under this article.

19.3 Leave of Absence

The District shall continue to contribute a unit member's premium contribution while on paid leave status, in the same manner as if the unit member had remained in regular service.

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19.4 Uniforms

19.4.1 If the District requires a distinctive uniform to be worn, the District will pay for the cost according to Education Code Section 45138.

19.4.2 Uniforms for Food Service Workers

- <u>A.</u> If uniforms are required for unit members employed in the Food Service Department as Food Service Worker, the District shall pay to each Food Service Worker One Hundred Fifty Dollars (\$150.00) per year as the District's full obligation in compliance with 19.4.1 above.
- **<u>B.</u>** Unit members assigned as Food Service Worker shall receive their allowance in ten (10) monthly installments of Fifteen Dollars (\$15.00).
- **C.** Maintenance and cleaning costs of the uniform shall be paid by the individual unit member.
- <u>D.</u> Uniform shall be defined by the requirements issued by the Food Service Department, 02-14-96. Shoes shall not be considered a part of the required uniform, although shoes shall be worn which give
- consideration to safety.

E. Unit members shall in the event of termination, for any reason before the end of the school year, refund to the District the amount of the pro-rata share of the allowance paid based on one hundred percent (100%) of the allowance divided by nine (9) months.

19.5 <u>Mileage Compensation</u>

19.5.1 Any employee in the bargaining unit required by the District to use his/her vehicle on District business who is not on an annual mileage contract with the District shall be reimbursed for all required miles driven on behalf of the District at the rate of thirty-two and one-half (32.5) cents per mile for the first five hundred (500) miles and twenty (20) cents per mile thereafter for the life of this Agreement.

Any change in mileage reimbursement as a result of this section shall be effective on the first day of the month following the month in which the bargaining units and the District ratify this Agreement.

19.5.2 This provision shall not apply to travel for the purposes of either arriving at the unit member's work site or residence.

19.5.3 An annual mileage contract may be used at the option of the District to compensate unit members for mileage expense. Whenever used, the amount of the contract shall be determined by the District and shall be based on a survey of actual miles driven on behalf of the District by the employees in a given classification.

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19.6 Promotions

The District shall, beyond the considerations and/or requirements of the District policy and procedure regarding Affirmative Action, give first consideration for promotion to classified service positions to qualified applicants from the CSEA bargaining units. This process shall not apply to reclassification.

19.7 Shift Differential

The District will pay a differential of Six Dollars (\$6.00) per eight (8) hours for unit members required to work eight (8) hours between the hours of 11:30 a.m. and 6:00 a.m.

19.8 Health Insurance Coverage of Certain Retirees

The District shall pay the dollar amount required to provide the equivalent coverage given to active members for health insurance (medical) for employees who retire between the ages of fifty-five (55) and sixty-five (65) years. Such employees are to remain in the group comprising active employees. The District's obligation for payment of such coverage shall cease upon the last day of the month preceding the month in which the retiree reaches age sixty-five (65). In order to be eligible for the coverage and payment, the retiree must have been considered a full-time employee and fulfilled at least five (5) years of consecutive employment immediately prior to retirement.

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The early retiree must qualify and participate under the Public 1 Retirement System (PERS), and Employees meet all 2 requirements imposed by PERS. For the purpose of paying premium 3 costs for dependents, the retiree must make the payment of the 4 difference between the District's contributed portion for the retiree and 5 the premium cost for any dependents. A leave of absence approved 6 by the Board of Education shall be considered employment for the 7 purpose of meeting the five (5) years of consecutive employment prior 8 to retirement. 9

19.9 Retirement Prior to Age Fifty-Five (55)

A unit member having twenty (20) years of service with the District who elects to retire and participate under the Public Employees Retirement System (PERS) may, between the ages of fifty (50) and fifty-five (55), pay to the District the cost of the premium for health insurance (medical) until such time as Section 19.9 takes over, allowing District payment of the health insurance premium between the ages of fifty-five (55) and sixty-five (65).

19.10 Federal Income Tax Treatment

of Unit Member PERS Contributions

The District agrees to implement the tax treatment of unit member contributions to the Public Employees Retirement System (PERS) as authorized by Section 414(H)(2) of the Internal Revenue Code, subject to the following conditions:

See Next Page

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- <u>A.</u> CSEA shall give the District final written confirmation of its desire for implementation. Failure to provide such positive confirmation shall void this Section 19.10.
- **B.** It is expressly agreed that implementation of this section shall be without cost to the District except for the cost of clerical/management time in processing the implementation.
- <u>C.</u> Implementation shall be according to specific authority from the Internal Revenue Service which clearly sets forth the legality and appropriateness of the action proposed by this section. In the absence of such documented authority, no action shall be taken by the District.

Article 20: SALARY

20.1 Salary

20.1.1 Salary Schedule

Effective July 1, 2001, unit members shall be compensated in accordance with the salary schedules and position classification allocations listed in Appendix C (salary schedule increase of 1.15% for 2001-02).

Step 10

Step 10 added to the unit member's salary schedule in an amount equal to a Five Percent (5%) increase over the amount in Step 9, after the application of the 1999-00 percentage salary increase.

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Aide II Stipend

Effective July 1, 2001, Special Education Aide II's, who are designated by the District to receive specialized training and as part of their assigned duties thereafter perform specialized medical procedures for students, including but not limited to, catheterization, tracheal suctioning, colostomy care, and tube feeding shall receive an additional payment of Seventy-Five Dollars (\$75.00) for each school month in which such assigned duties are performed by the unit member.

20.1.2 Job Descriptions

Unless the District receives a request to bargain from the Association within five (5) workdays of the receipt of a new or modified job description, and the Association is available to bargain within ten (10) workdays after requesting to bargain; the job description and salary level as proposed by the District will be deemed an agreement between the parties.

<u>20.1.3</u> Reclassification Committee

The District and the Association agree to the formation of a joint advisory committee for the express purpose of discussion of matters of reclassification and working out-of-classification.

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The District and the Association shall each designate up to three (3) members with committee meetings held up to four (4) times yearly. It is understood and agreed that any product of committee meetings shall consist of non-binding recommendations.

20.1.4 Incentive Plan

In the event the District determines to establish an incentive plan and as part of that incentive plan offers monetary bonuses to unit members, then at the sole option of the District:

Unit members assigned to a particular site and who work not less than Seventy-Five Percent (75%) of their scheduled work year, may receive up to One Percent (1%) of their earned, scheduled annual salary as a bonus if and only if the site to which the unit member is assigned achieves a specific goal(s) established by the District. Such bonus would be a one-time payment paid during the first school month of the following traditional school year.

20.2 Professional Growth Plan for Unit Members

20.2.1 Professional Growth

A. How Achieved

Professional growth may be achieved through participation in any of the following categories: college courses, adult evening school courses, District-sponsored work-shops, institute lecture programs, or any other programs as designated by the Superintendent or his authorized

representatives.

Such courses, workshops or lecture programs, in order to qualify for credit, must directly pertain to and provide the employee with increased knowledge, skills and understanding in the employee's assignment or in the related occupational group (such as Secretarial-Clerical; Groundsworkers and Custodians; Food Service).

Courses designed for personal pleasure shall not be accepted.

Courses not directly related to the unit member's present assignment may be approved for professional growth credit if sufficient benefit to the District can be expected. Disputed courses shall be submitted to the Units Evaluation Committee for approval or disapproval in conformance to this article.

B. Definitions

SEMESTER HOUR

The term "semester hour" shall apply to both regular semester hour and equivalent semester hour.

REGULAR SEMESTER HOUR

The term "regular semester hour" shall mean semester hour as accepted by colleges, universities and evening division adult night school classes.

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EQUIVALENT SEMESTER HOUR

The term "equivalent semester hour" shall mean a semester hour earned by such other means as may be approved by the Board of Education or its authorized representatives.

RECORDED

The term "recorded" shall mean that the classified service unit member has presented official transcript or grade report for regular semester hour earned, grade cards or other approved records for night classes, affidavits or approved report from the supervisor or instructor for equivalent semester hours earned, and a record of same has been made by the Department of Personnel.

Such documents will become the property of the school district and will remain in the files of the Department of Personnel Services. "Shall" is mandatory and "may" is permissive.

C. <u>Deadlines for Salary Changes</u>

Salary changes for professional growth shall be recorded with transcripts or grades in the Department of Personnel before the fifth (5th) day of the calendar month of October and February and shall be effective either in the month of October or in the month of February, whichever deadline is appropriate.

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D. Retroactive Credit

All courses taken or other authorized activities for the purpose of acquiring college semester hours for advancement on the salary schedule shall be subject to the following: six (6) units of credit retroactive to date of regular employment will be allowed for the first increment for those unit members under contract at the time of adoption of the professional growth plan for classified service unit members. Substitute unit members are not eligible to participate in the professional growth plan.

An exception to this rule would be contract food service unit members who, while serving as substitute unit members, were requested by the department head to take and satisfactorily complete a special college course, "Sanitation and Safety for School Lunch Personnel," which is of benefit to every child and unit member of the Bakersfield City School District; units earned from said course may be acceptable toward professional growth. If employment occurs during the time an applicant is taking a course and before the final grade is received, credit may be allowed for the units obtained. In case of question, the committee shall make final determination.

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E. Repeat Courses

Repeat courses may be taken for acceptable credit only if approved in advance by the Units Evaluation Committee, with the exception of "First Aid" which may be repeated for credit with each twelve (12) semester hours if so desired by the unit member.

F. Acceptable Grade

Only semester hours with a grade of "C" or better may be submitted for salary credit. Any question of acceptable credit for salary increase must be submitted to the Units Evaluation Committee. It is the responsibility of the unit member to check prior to time of taking courses if there is any doubt about acceptability of semester hours. Final approval rests with the units committee.

G. Leave of Absence

Courses Taken During Leave

No courses or other authorized activities for the purpose of acquiring semester hours for advancement on the salary schedule shall be approved for classified service unit members while on leave of absence unless the leave is granted specifically for the purpose of attending a college or university for further study. A minimum number of semester hours required of full-time students must be taken and written verification filed.

H. Responsibility for Recording Units

It is the sole responsibility of the classified service unit member to record semester hours earned in order to receive credit on the salary schedule.

I. Number of Units Needed to Obtain Salary Increase

Twelve (12) semester hours shall be recorded for each advancement on the salary schedule up to a maximum of sixty (60) semester hours.

J. Number of Units Per Year

The number of semester hours allowable within a given year may be limited depending upon unit member evaluation by the department head and Units Evaluation Committee.

K. Unit Value of College and High School Units

Three (3) semester hours of college credit will be equal to ten (10) semester hours of credit by a high school. One quarter (1/4) hour is the equivalent of two-thirds (2/3) of a semester hour.

20.2.2 Regulations Governing Equivalent Semester Hours

A. Limitations

Workshops and related activities are limited to six (6) equivalent semester hours per twelve (12) units of credit for advancement on the salary schedule. Equivalent semester hours for advancement on the salary schedule may be earned for the following activities entailing time and effort beyond regularly assigned school responsibilities.

B. Conferences

Workshops or conferences usually held for a three (3) to five (5) day period by universities and colleges or by the California State Department of Education or others approved by the Superintendent where no university or college semester hours are granted usually carry one-half (1/2) equivalent semester hour but not more than one (1) equivalent semester hour. Written report required. No credit will be given for attendance at a conference when the District pays expenses.

C. Workshops

Workshops held within the Bakersfield City School District authorized by the Superintendent and conducted by his authorized representative or representatives may carry one-half (1/2), one (1), two (2), three (3), four (4), five (5) or six (6) equivalent semester hours. Written verification of participation required. Work shall be done outside the hours of regular employment and in addition to assigned responsibilities. Semester hours shall be submitted at the end of the project or not later than the end of each school year, and additional approval requested should the project continue into the next school year.

Workshops held during the regularly scheduled work time may be submitted to the Units Evaluation Committee for approval. The Units Evaluation Committee will determine the amount of credit allowed for such mandatory activities.

D. Individual Study

Planning and conducting individual research studies or receiving individual instruction appropriate to the assignment, approved by the Superintendent, may carry one-half (1/2), one (1) or two (2) equivalent semester hours. Copy required. Work shall be done outside the hours of regular employment.

E. Employee Organizations

Credit will not be given for participation in employee organizations.

20.2.3 <u>Regulations Governing</u> the Units Evaluation Committee

A. Members

The Units Evaluation Committee shall consist of the following: eight (8) members selected in this manner—four (4) permanent classified service unit members to be selected by the President of CSEA and these to be representatives of the various classifications of unit members, alternating over a period of two (2) years (need not limit selection to CSEA members in good standing), Assistant Superintendent, Personnel and three (3) other management persons selected by the Assistant Superintendent, Personnel.

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B. Chairperson

The Assistant Superintendent, Personnel, shall be the committee chairperson and shall call meetings as often as necessary to review approval of semester hours for salary increase.

20.2.4 Amount of Salary Increase

for Professional Growth

Twelve (12) semester hours of credit shall increase the classified service unit member's basic salary schedule by One Hundred Fifty Dollars (\$150.00) per year, for both ten and twelve-month positions.

20.2.5 First Aid

Number of semester hours allowed for First Aid shall be determined by credit received from the college, evening school offering the course, or by the Units Evaluation Committee if received through another agency such as the Red Cross when proof of satisfactory completion of course is received from the agency offering course. Credit for First Aid need not be limited to date of employment but may be received as retroactive credit if so desired by the unit member. First Aid may be repeated for credit with each twelve (12) semester hours earned if so desired by the unit member.

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20.3 Pay Increase Due to Increase of Hours/Days

During the term of this Agreement, in accordance with Senate Bill 813, if the instructional day is lengthened or the number of instructional days per year is increased in such a way as to increase for unit members the number of work hours per day or the number of workdays per year, such additional hours/days as may be assigned thereby shall be at the discretion of the District and unit members shall be compensated for the additional hours/days on a pro-rata basis of pay.

Article 21: RIGHT OF REOPENING AGREEMENT FOR NEGOTIATIONS

By following the public notice provisions of Section 3547 of the Government Code, the parties agree that for 2002-2003 and 2003-2004, bargaining reopeners shall be limited to Articles 19 (Health and Welfare—[19.2]) and 20 (Salary)—[20.1]; plus one (1) additional article for each party.

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